Name of the Company: BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED Scrip Code, Name of the scrip, class of security:524396 Quarter ended:30/09/2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| | | | |
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding | As a % of total no. of shares of the company, |
|--------------------------------------|-------------------------------|------------------------------------|--|
| | | convertible securities | assuming full conversion of the convertible securities |
| | | | |
| | | | |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|--|-----------------|---------------------|---|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |
| Total paid-up capital of the | | | |
| company, assuming full conversion | | | |
| of warrants and convertible securities | | | |
| (Grand Total (A+B+C)+ D+E+F) | 16273800 | | |

Note: The total number of shares included 5712500 (Demated 3450000 shares and Physical 2262500 shares) reissued of forfeited shares on 31/03/2011 but pending for corporate action and listing confirmation from stock exchange.

| | | | | | ng as a percentage lber of shares | Shares Pledged or otherwis encumbered | | |
|--|----------------------|---------------|---|------------------|--------------------------------------|--|--|--|
| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | TOTAL % (A+B) | OF (A+B+C) | No Of Shares As a $\%$ | | |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN | | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT. | 19 | 3304500 | 3074680 | 20.31 | 20.31 | 0 | | |
| (C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY) | 4 | 4314200 | 2051700 | 26.51 | 26.51 | 0 | | |
| SUB-TOTAL (A) (1) | 23 | 7618700 | 5126380 | 46.82 | 46.82 | 0 | | |
| 2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY) | | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | | |
| SUB-TOTAL (A1) +(A2) | 23 | 7618700 | 5126380 | 46.82 | 46.82 | | | |
| (B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL UNITITUTION ID ANKS | 1 8 | 300 107300 | 20000 | 0.00 0.66 | 0.00 0.66 | | | |
| INSTITUTION/BANKS (C) CENTRAL GOVT./STATE GOVT.(S) (D) VENTURE CAPITAL FUNDS (E) INSURANCE COMPANIES (F) FOREIGN INSTITUTIONAL INVESTORS | | | 712500 (Demated 3450 action and listing confir | | - | issued of forfeited shares on | | |

BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2015

(G) FOREIGN VETNURE CAPITAL INVESTORS

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | of total nun | ing as a percentage aber of shares OF (A+B+C) | Shares Pledged o encumber No Of Shares | |
|--|----------------------|----------------|---------------|--------------|--|--|------|
| (H) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | 9 | 107600 | 20000 | 0.66 | 0.66 | | |
| 2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS - | 138 | 4100750 | 3643950 | 25.20 | 25.20 | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 4840 | 2868478 | 2123468 | 17.63 | 17.63 | | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 37 | 1372536 | 1305736 | 8.43 | 8.43 | | |
| (C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER) | 162 7 | 203334 2402 | 36634 2402 | 1.25 0.01 | 1.25 0.01 | | |
| SUB-TOTAL (B) (2) | 5184 | 8547500 | 7112190 | 52.52 | 52.52 | | |
| SUB-TOTAL (B1) +(B2) | 5193 | 8655100 | 7132190 | 53.18 | 53.18 | | |
| TOTAL $(A) + (B)$ | 5216 | 16273800 | 12258570 | 100.00 | 100.00 | 0 | 0.00 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC | | | | | | | |
| SUB-TOTAL (C) | 0 | 0 | | | | 0.00 | |
| GRAND TOTAL (A+B+C) : | 5216 | 16273800 | 12258570 | 100.00 | 100 | 0 | 0.00 |

Note: The total number of share included 5712500 (Demated 3450000 shares and physical 2262500 shares) reissued of forfeited shares on 31/03/2011 but pending for corporate action and listing confirmation from stock exchange.

BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP") ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015 Page 1 of 1

Shares Pledged or otherwise Total Shares Held Detail of Warrants Detail of Convertible Total Shares (including encumbered Securities underlying share assuming full conversion of warrants and convertible securities) FNO NAME SHARES PERCENT Number As a % As a % of WARRANT PERCENTCONVERTIBLE PERCENT as a % of diluted Grand Total SECURITIES shares capital 27844 SCOPE FINANCE COMPANY PVT.LTD. 2262500 13.90 0 0 0.00 0 0.00 1082680 6.65 0 0.00 0.00 1204370000205001 SMITESH SANALAL SHAH 0 0 1204370000200305 MID (INDIA)PHARMACEUTICALS 900000 5.53 0.00 0 0.00 0 0 PVT.LTD. 1204370000213411 CYANO FINANCE AND SALES PVT. 0 0 0.00 0 0.00 876450 5.39 LTD. 1204370000205210 RAMESH SHAH 511300 3.14 0 0 0.00 0 0.00 2.35 IN30021414270155 ROMIL SHAH 382550 0 0 0.00 0 0.00 1204370000205016 KETAN SHAH 340800 2.09 0 0 0.00 0 0.00 1204370000200305 MID (INDIA) PHARMACEUTICALS PVT 275250 1.69 0 0 0.00 0 0.00 LTD 1 SH.R.S.SHAH 142020 0.87 0 0 0.00 0 0.00 1204370000205259 SULOCHANA SHAH 140620 0.86 0 0 0.00 0 0.00 0.00 1204370000204981 MEENA SHAH 140600 0.86 0 0 0.00 0 1204370000205035 SANDEEP SHAH 106600 0.66 0 0 0.00 0 0.00 1204370000205020 TRUPTI SHAH 101750 0.63 0 0.00 0 0.00 0 1204370000205639 RITU SHAH 0.53 0 0.00 0 0.00 86500 0 27821 MEET SHAH 78100 0.48 0 0.00 0 0.00 0 1204370000205263 ROHAN SHAH 65500 0.40 0 0 0.00 0 0.00 0.39 1204370000205278 KIRAN SHAH 63100 0 0 0.00 0 0.00 1204370000205041 PRAGNESH SHAH 52680 0.32 0 0 0.00 0 0.00 15 KU. NIYATI SHAH 0.03 0 0.00 0.00 5200 0 0 0.01 0 0.00 0 0.00 12 SMT.RAGINI SHAH 1950 0 14 SH.JAI KUMAR SHAH 1000 0.01 0 0 0.00 0 0.00

13.90

6.65

5.53

5.39

3.14

2.35

2.09

1.69

0.87

0.86

0.86

0.66

0.63

0.53

0.48

0.40

0.39

0.32

0.03

0.01 0.01 0 13 SMT.REKHA SHAH 950 0.01 0 0.00 0 0.00 0.01 27817 RITU SHAH 600 0.00 0 0 0.00 0 0.00 0.00 TOTAL CASES : **TOTAL SHARES :** 0.00 0.00 0 0.00 23 7618700 46.82 0 46.82

| BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS | CONVERTIBLE |
|---|-------------|
| SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES) | |
| ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015 | Page 1 of 1 |

| FNO | NAME | | Total Sh | Total Shares Held Details of Warrants Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) | | | |
|------------------|--------------------------|----------------|----------|--|-----------|---|---------------------------|---------|-------------------------------------|
| | | | SHARES | PERCENT | WARRANT I | PERCENT | CONVERTIBLE SECURITIES | PERCENT | as a % of diluted shares capital |
| 1204370000200246 | STARLINE EQUIFIN PRIVAT | E LTD. | 1700000 | 10.45 | 0 | 0.00 | 0 | 0.00 | 10.45 |
| 1204370000200299 | LIBRA HEALTHCARE PVT.L | ГD. | 850000 | 5.22 | 0 | 0.00 | 0 | 0.00 | 5.22 |
| 1301760000001397 | KSL AND INDUSTRIES LIMI' | ГED | 306665 | 1.88 | 0 | 0.00 | 0 | 0.00 | 1.88 |
| 1202200000071233 | TEJAL KEYUR SHAH | | 257721 | 1.58 | 0 | 0.00 | 0 | 0.00 | 1.58 |
| 23149 | CACTUS SOFTWARE PVT. L' | ГD. | 202100 | 1.24 | 0 | 0.00 | 0 | 0.00 | 1.24 |
| 1201090000998371 | KISHOR HIMMATSINH JHAI | A | 200000 | 1.23 | 0 | 0.00 | 0 | 0.00 | 1.23 |
| IN30047640458750 | GOM INDUSTRIES LTD | | 180800 | 1.11 | 0 | 0.00 | 0 | 0.00 | 1.11 |
| TO | TAL CASES : 7 | TOTAL SHARES : | 3697286 | 22.72 | 0 | 0.00 | 0 | 0.00 | 22.72 |

BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

Page 1 of 1

| GR ID | FNO | NAME | | Total Share | es Held | Details of | Warrants | Convertible S | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |
|-------|------------------|--------------------|----------------|-------------|---------|------------|----------|---------------------------|---------|--|
| | | | | SHARES PE | RCENT | WARRANT P | ERCENT | CONVERTIBLE SECURITIES | PERCENT | , |
| 0 | 1204370000200246 | STARLINE EQUIFIN I | PRIVATE LTD. | 1700000 | 10.45 | 0 | 0.00 | 0 | 0.00 | 10.45 |
| 0 | 1204370000200299 | LIBRA HEALTHCARE | E PVT.LTD. | 850000 | 5.22 | 0 | 0.00 | 0 | 0.00 | 5.22 |
| ТО | TAL CASES : | 2.00 | TOTAL SHARES : | 2550000 | 15.67 | 0 | 0.00 | 0 | 0.00 | 15.67 |

BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED I(D)-(STATEMENT SHOWING LOCKED-IN SHAR Page 1 of 1 ** STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2015

| FNO NAME | CATEGORY | LOCKED SHARES | PERCENT |
|-----------------|----------------|---------------|---------|
| N.A, | | 0 | 0 |
| TOTAL CASES : 0 | TOTAL SHARES : | 0 | 0.00 |

BIOFIL CHEMICALS & PHARMACEUTICALS LIMITED II(A)-(STATEMENT SHOWING DEPOSITORY REC Page 1 of 1

| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|------------------------------|--|--|---------|
| | N.A, | | 0 |
| BIOFIL CHEMICALS & PHARMACEU | TICALS LIMITED II(B)-(STATEMENT DEPOSITO | RY RECEIPTS OF S Page 1 of 1 | |
| NAME OF | TYPE OF OUTST | ANDING NO.OF SHARES UNDELYING | PERCENT |
| DR HOLDER | DR | OUTSTANDING DR'S | |
| N.A | | | 0 |